

# FieldEdge PREMIER



## MULTI-OPTION QUOTING

- Increase average ticket sale by offering multiple options
  - Enhanced presentation increases close rate
  - Easily modify and clone quotes in the field
  - Conveniently select options and pay online



## PERFORMANCE PAY

- Incentivize your employees for selling
  - Add SPIFFs to high profitability items
  - Get entire team involved with split commissions
  - Flexible enough to handle any compensation package



## ENHANCED REPORTING

- Customize reports to get the data you want
  - Add graphs to easily visualize data
  - Add sub-reports to dive into the details
  - Email reports to your business coach or accountant



## REMINDERS

- Ensure important tasks don't fall through the cracks
- Attach reminders to invoices, work orders or quotes
  - Assign reminders to the person who should handle them
- Easy management view to ensure reminders are handled



## MAILCHIMP

- Send mass emails to all customers
- Trigger emails as work orders are completed
- Follow up with customers when warranties expire
- Detailed template gallery to get you started



## MULTIPLE AGREEMENTS

- Offer different agreements for different industries
  - Vary discounts for each agreement
  - Different diagnostic and labor rates per agreement
    - Dedicated mobile presentation to easily see and sell agreements



## ADVANCED DISPATCH FILTERING

- Filter dispatches on the dispatch board on task, data, tags, and more!
- View all selected work orders on the map at the same time



## PROSPECT VS. CUSTOMER TRACKING

- Prospects separated from customers for easy visibility into the pipeline
  - Keep your QuickBooks clean by syncing contacts over once they become customers

To upgrade to FieldEdge Premier, visit <https://fieldedge.com/premier>